

UNDERSTANDING MEDI-CAL

Issue Date: August 2014

Who's Eligible



- Adults (19-64 with income at or below 138% FPL)
- Parents/Caretaker relatives
- Children (under age 19)
- Pregnant Women

PROCESSING MEDI-CAL CASES

Health Care Reform has made it easier for consumers to qualify for Medi-Cal. Here is a quick guide to assist you in understanding what information is needed when evaluating for Medi-Cal eligibility.

MAGI

For MAGI determination, the information below is needed:

- ♦ Identification
- ♦ Citizenship or LPR Status *
- ♦ Residency *
(Reference MCP Call-Out 14-09, dated June 25th, 2014)
- ♦ Income *
- ♦ Social Security Numbers (Not cards)*
- ♦ Medical support enforcement (CW 2.1 & CW 2.1 Q)
- ♦ Tax filer household information *

Non-MAGI

The information listed below is needed when evaluating for Non-MAGI:

- ♦ Identification
- ♦ Citizenship or LPR Status *
- ♦ Residency *
- ♦ Income *
- ♦ Social Security Numbers (Not cards)*
- ♦ Medical support enforcement (CW 2.1 & CW 2.1 Q)
- ♦ Personal Property/Resources (Assets)
 - * Auto Registration
 - * Bank Account Information (of any kind)
 - * Insurance Policies (ex: life insurance)
 - * Property Tax Statements/ Deeds
 - * Real Estate & Personal Property Loan Statements

*Information which can be self attested.

Reminder: Self-attestation is the act of an individual declaring that something is true and correct. If information is unable to be verified through the federal hub, Ex-Parte review must be completed **prior** to verification request (Ex-Parte: Reference MPD 06-21 dated Dec. 19th, 2006).

MEDI-CAL CASE PROCESSING TIPS

Remember!

FOR PRE-ACA CASES, YOU MUST COMPLETE THE MANDATORY CALHEERS SCREENS IN LEADER IN ORDER TO PROCESS UNDER MAGI ELIGIBILITY.

Go To “Data Collection”, “CalHEERS Assistance Summary Screen”

General Business, Income, Tax Miscellaneous

Who are you applying for? > Y

Do you want to apply for financial assistance? [Y/N] > Y

Is this your initial household application for this year? [Y/N] >

How many members are in the household? >

What is the life event causing you to re-apply? >

When did this life event occur? //

Do you have an offer of insurance from a Small Business Health Option Program employer? [Y/N] >

I agree to consent for Verification [Y/N] >

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The “General” Tab only needs to be completed for the applicant.

“Do you want to apply for financial assistance?” Needs to be updated with:

“Yes” (To evaluate for Medi-Cal/APTC/CSR)

Update fields with corresponding information directly from the SSApp, Verbal, or RFTI

General Business, Income, Tax Miscellaneous

Did this person file taxes last year? [Y/N] > N

What was this person's tax filing status last year? > Dependent

Is this person expected to be required to file taxes this year? [Y/N] > N

Is this person planning on filing taxes this year? [Y/N] > N

What is this person's expected filing status for the benefit year? > Dependent

Projected Annual Individual Income: \$0.00

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In the “Miscellaneous” Tab, all mandatory fields need to be completed.

To have a Pre-ACA case evaluated under MAGI, an Eligibility Supervisor or higher needs to update the “Request Evaluation for MAGI, APTC/CSR” field to “Y” and run EDBC.

General Business, Income, Tax Miscellaneous

Was this person in the Foster Care System on their 18th Birthday? [Y/N] > N

Does this person need help with Long Term Care or Home and Community Based Services (HCBS) Waiver Services? [Y/N] > N

Is this person a member of a Federally-recognized Indian Tribe? [Y/N] > N

Tribe Name >

Do you want to apply for Indian only cost share reduction program? [Y/N] > N

Is this child tax dependent on Non-custodial parent? [Y/N] > N

Student Loan Interest Deduction Amount > \$0.00

Student Loan Interest Deduction Frequency >

Minimal Essential Coverage Everify >

Request Evaluation for MAGI, APTC/CSR [Y/N] > Y

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“Immigration/Ctzn Docs” button needs to be completed for Naturalized Citizens and Legal Permanent Residents. Do not complete for employment visa or student visa.

“Preferred form of communication” field is mandatory for each individual and must be completed by accessing the “Individual Address” button.
 **Note : “Mail” and “Phone” are currently the only active options.